

**CONSENT A  
ENTITY CONSENT TO USE OF TAX INFORMATION  
FOR FIRM NEWSLETTERS AND MAILINGS**

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot use, without your consent, your tax return information for purposes other than the preparation and filing of your tax return.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year.

This consent will be valid for a period of ten years beginning on the date this consent is signed. This consent can be withdrawn at any time during the consent period.

Alternate consent period requested if not ten (10) years: \_\_\_\_\_

In efforts to fully serve our clients, from time to time, we provide them helpful information such as firm newsletters, surveys, published articles, press releases, information concerning firm seminars and non-tax preparation services, and announcements related to firm personnel. To determine what items may be of interest to you, we will need to use your tax return information. If you would like us to use your tax return information for this purpose, please sign and date this consent form.

By signing below, we hereby authorize Schmidt Westergard & Company PLLC to use the information we provide to Schmidt Westergard & Company PLLC during the preparation of the tax return, including the entire return, for purposes of determining what to send and mailing to us: firm newsletters, surveys, published articles, press releases, information concerning firm seminars, non-tax preparation services, and announcements related to firm personnel. We understand we have the right to limit the consent to specific information, rather than the use of the entire return. Recognizing that right, we consent to the use of the entire tax return. However, we have the ability to request a more limited use of tax return information as may be directed in the future.

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at [complaints@tigta.treas.gov](mailto:complaints@tigta.treas.gov).

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**Taxpayer/Entity Name**

**Authorized Owner/Officer/Trustee Name**

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**Signature**

**Date**

*Please retain a signed copy of this consent for your records.*