

CONSENT C
INDIVIDUAL CONSENT TO DISCLOSURE OF TAX INFORMATION
TO BANKS, BROKERS, OR FINANCIAL INSTITUTIONS

Federal law requires that this consent form be provided to you. Unless authorized by law, we cannot disclose, without your consent, your tax return information to third parties for purposes other than the preparation and filing of your tax return. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year.

This consent will be valid for a period of ten years beginning on the date this consent is signed. This consent can be withdrawn at any time during the consent period.

Alternate consent period requested if not ten (10) years: _____

By signing below, I hereby authorize Schmidt Westergard & Company, PLLC to disclose the information I provide to Schmidt Westergard & Company, PLLC during the preparation of my tax return, including my entire return, to the below listed individual or firm. The purpose of this disclosure is to: obtain additional information required to properly prepare my income tax return; obtain income information for the calculation of quarterly tax payments and income tax projections; centralize the delivery of my completed tax return; efficiently respond to notices regarding my tax return; and identify or facilitate additional tax and financial planning opportunities that may be beneficial to me. I understand I have the right to limit the consent to specific information, rather than the disclosure of my entire return. Recognizing that right, I consent to the disclosure of my entire tax return. However, I have the ability to request a more limited disclosure of tax return information as I may direct in the future.

Individual, firm, or company to whom Schmidt Westergard & Company, PLLC is authorized to disclose my tax return information:

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov.

| | | |
|----------------------|------------------|-------------|
| Taxpayer Name | Signature | Date |
|----------------------|------------------|-------------|

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|----------------------|--|-------------|
| Spouse's Name | Signature (if joint return, both must sign) | Date |
|----------------------|--|-------------|

Please retain a signed copy of this consent for your records.